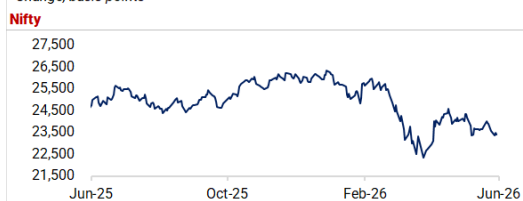


JUNE 04, 2026

	% Chg				
	3-Jun	1 Day	1 Mth	3 Mths	
<b>Indian Indices</b>					
SENSEX Index	74,346	(0.4)	(3.8)	(6.0)	
NIFTY Index	23,406	(0.3)	(3.0)	(4.4)	
NSEBANK Index	54,186	0.9	(1.3)	(7.8)	
NIFTY 500 Index	22,452	(0.3)	(1.7)	0.2	
CNXMcap Index	60,687	(0.4)	0.9	6.6	
BSESMCAP Index	18,032	(0.1)	(0.6)	10.8	
<b>World Indices</b>					
Dow Jones	50,687	(1.2)	3.6	4.0	
Nasdaq	26,854	(0.9)	7.1	17.7	
FTSE	10,332	(0.4)	(0.3)	(2.2)	
NIKKEI	68,402	52.7	12.5	23.4	
Hangseng	25,633	(4.7)	(3.0)	0.3	
Shanghai	4,084	5.4	(1.0)	(0.3)	
<b>Value traded (Rs cr)</b>					
	3-Jun	% Chg Day			
Cash BSE	7,906	(3.5)			
Cash NSE	1,35,352	(5.6)			
Derivatives	1,70,206	(15.8)			
<b>Net inflows (US\$ mn)</b>					
	3-Jun	MTD	YTD		
FI	(5,617)	(17,891)	(3,14,606)		
Mutual Fund	5,741	20,439	4,04,776		
<b>Nifty Gainers &amp; Losers</b>					
	Price	Chg	Vol		
3-Jun	(Rs)	(%)	(mn)		
<b>Gainers</b>					
Apollo Hospitals Enterprise Lt	8,291	2.5	0.7		
Tata Motors Passenger Vehicles	398	2.0	8.6		
Max Healthcare Institute Ltd	966	1.8	2.6		
<b>Losers</b>					
Tata Consultancy Services Ltd	2,242	(8.4)	15.7		
Tech Mahindra Ltd	1,472	(6.3)	3.5		
HCL Technologies Ltd	1,179	(5.2)	4.8		
<b>Advances / Declines (BSE)</b>					
3-Jun	A	B	T	Total	% total
Advances	295	642	80	1,017	41.1
Declines	427	892	104	1,423	57.5
Unchanged	-	30	6	36	1.5
<b>Commodity</b>					
	3-Jun	1 Day	1 Mth	3 Mths	
Crude (US\$/BBL)	97	(1.3)	(15.6)	18.6	
Gold (US\$/OZ)	4,435	(1.2)	(1.4)	(13.2)	
Silver (US\$/OZ)	73	(3.2)	0.4	(12.6)	
<b>Debt / Forex Market*</b>					
	3-Jun	1 Day	1 Mth	3 Mths	
10 yr G-Sec yield %	7.0	7.0	7.0	6.7	
Re/US\$	95.7	95.3	95.1	91.5	

\*Change, basis points



## News Highlights

- ▶ **BHEL** has received a contract worth Rs 2,000–2,500 crore from Dangote Petroleum Refinery & Petrochemicals Free Zone, Nigeria. (Moneycontrol)
- ▶ **LTM:** The company launched its new managed Secure Service Edge (SSE) solution in collaboration with Cisco. Built on Cisco Secure Access—Cisco's dedicated SSE solution—the offering is designed for cloud-first and hybrid work environments. (Moneycontrol)
- ▶ **Interglobe Aviation** announced that it has temporarily suspended all flights to and from Kuwait until 12 pm on June 4, 2026, owing to the continued closure of Kuwaiti airspace. (Livemint)
- ▶ **Hero MotoCorp:** The company has unveiled its first Flex Fuel motorcycles. Hero MotoCorp plans to roll out the Flex Fuel portfolio in Delhi and select regions of Maharashtra from July 2026, with a phased nationwide expansion to follow. (CNBCTV18.com)
- ▶ **Lenskart:** SoftBank's SVF II Lightbulb sells 5.7 crore shares at Rs. 508.55 per share. Societe Generale and Goldman Sachs acquire 1.4 crore shares each. (NDTV Profit)
- ▶ **GMR Airports:** GQG Partners Emerging Markets Equity Fund divested 19.5 crore equity shares in GMR Airports, equivalent to a 1.84% stake. (Livemint)
- ▶ **NBCC India Ltd** announced that it has secured new work orders valued at approximately Rs83.24 crore, excluding GST, as part of its regular business operations. (Livemint)
- ▶ **IEX** reported electricity traded volumes of 12,983 million units (MU) in May 2026, marking an 18.6% year-on-year growth, supported by increased power consumption and record-high peak electricity demand across the country. (Livemint)
- ▶ **Indiabulls:** The company plans to raise up to Rs.1,000 crore via warrant issuance. (NDTV Profit)
- ▶ **Jain Irrigation Systems (JISL)** has commissioned, along with its partners, a 20,000 tonne/annum high-tech industrial-scale biochar facility in Jalgaon, Maharashtra, advancing climate-smart agriculture, circular manufacturing, and engineered carbon removal at commercial scale. (Business Line)
- ▶ **HFCL Ltd:** Telecom gear maker HFCL approved multiple transactions to consolidate and expand its defence and aerospace business through HFCL Advance Systems Private Ltd (HASPL). (CNBCTV18.com)
- ▶ **Ideaforge Technologies:** The Company announced that it will raise funds up to Rs.500 crore Via Equity, Others. (NDTV Profit)
- ▶ **Aurobindo Pharma:** The pharma company inaugurated TheraNym, a dedicated biologics contract manufacturing organisation (CMO), marking its entry into the biologics contract manufacturing segment. (CNBCTV18.com)
- ▶ **Steel Strips Wheels:** Mohan Joshi retired as the Deputy Managing Director of the company, effective June 3. (Moneycontrol)

Source: ET Economic Times, BS = Business Standard, FE = Financial Express, IE = Indian Express, BL = Business Line, BQ = BloombergQuint, ToI: Times of India, BSE = Bombay Stock Exchange, MC = Moneycontrol, MINT = Mint

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### Definitions of ratings

<b>BUY</b>	– We expect the stock to deliver more than 15% returns over the next 12 months
<b>ADD</b>	– We expect the stock to deliver 5% - 15% returns over the next 12 months
<b>REDUCE</b>	– We expect the stock to deliver -5% - +5% returns over the next 12 months
<b>SELL</b>	– We expect the stock to deliver < -5% returns over the next 12 months
<b>NR</b>	– <b>Not Rated.</b> Kotak Securities is not assigning any rating or price target to the stock. The report has been prepared for information purposes only.
<b>SUBSCRIBE</b>	– We advise investor to subscribe to the IPO.
<b>RS</b>	– <b>Rating Suspended.</b> Kotak Securities has suspended the investment rating and price target for this stock, either because there is not a sufficient fundamental basis for determining, or there are legal, regulatory or policy constraints around publishing, an investment rating or target. The previous investment rating and price target, if any, are no longer in effect for this stock and should not be relied upon.
<b>NA</b>	– <b>Not Available or Not Applicable.</b> The information is not available for display or is not applicable
<b>NM</b>	– <b>Not Meaningful.</b> The information is not meaningful and is therefore excluded.
<b>NOTE</b>	– Our target prices are with a 12-month perspective. Returns stated in the rating scale are our internal benchmark.

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