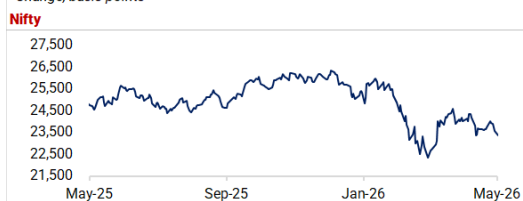


JUNE 02, 2026

	% Chg				
	1-Jun	1 Day	1 Mth	3 Mths	
Indian Indices					
SENSEX Index	74,267	(0.7)	(3.4)	(7.4)	
NIFTY Index	23,383	(0.7)	(2.6)	(6.0)	
NSEBANK Index	53,643	(1.1)	(2.2)	(10.4)	
NIFTY 500 Index	22,438	(1.0)	(1.1)	(1.7)	
CNXMcap Index	60,828	(1.5)	1.7	4.6	
BSESMCAP Index	17,980	(0.9)	(0.2)	8.1	
World Indices					
Dow Jones	51,079	0.1	3.2	4.4	
Nasdaq	27,087	0.4	7.9	19.1	
FTSE	10,339	(0.7)	(0.2)	(4.1)	
NIKKEI	66,934	49.4	11.3	14.1	
Hangseng	25,398	(5.6)	(1.1)	(2.1)	
Shanghai	4,058	4.7	(1.3)	(2.9)	
Value traded (Rs cr)					
	1-Jun	% Chg Day			
Cash BSE	8,203	(30.9)			
Cash NSE	1,32,672	(53.8)			
Derivatives	1,61,102	(29.8)			
Net inflows (US\$ mn)					
	1-Jun	MTD	YTD		
FI	(3,912)	(3,912)	(3,00,627)		
Mutual Fund	5,109	5,109	3,89,446		
Nifty Gainers & Losers					
	Price	Chg	Vol		
1-Jun	(Rs)	(%)	(mn)		
Gainers					
Tech Mahindra Ltd	1,543	4.0	5.2		
Infosys Ltd	1,203	3.6	19.4		
Coal India Ltd	473	3.2	47.7		
Losers					
Hindustan Unilever Ltd	2,084	(3.2)	1.5		
Tata Consumer Products Ltd	1,143	(3.0)	2.1		
Shriram Finance Ltd	919	(3.0)	8.3		
Advances / Declines (BSE)					
1-Jun	A	B	T	Total	% total
Advances	203	498	81	782	31.4
Declines	519	1,063	108	1,690	67.8
Unchanged	1	17	4	22	0.9
Commodity					
	1-Jun	1 Day	1 Mth	3 Mths	% Chg
Crude (US\$/BBL)	95	(0.4)	(12.5)	21.7	
Gold (US\$/OZ)	4,485	(1.2)	(1.3)	(16.1)	
Silver (US\$/OZ)	75	(0.6)	2.5	(16.5)	
Debt / Forex Market*					
	1-Jun	1 Day	1 Mth	3 Mths	
10 yr G-Sec yield %	7.0	7.0	7.0	6.7	
Re/US\$	95.0	95.0	94.9	91.5	

*Change, basis points



Source: NSE

News Highlights

Economic News –

- ▶ India meets FY26 fiscal deficit goal at 4.4% of GDP despite revenue and global pressures (Economic Times)
- ▶ GST collections rise 3.2% to ₹1.94 lakh crore in May; import-led revenues drive growth (Economic Times)
- ▶ India trims fertiliser demand for kharif season as weak monsoon outlook triggers reassessment (Economic Times)
- ▶ Haryana signs ₹1.1 lakh cr MoUs at Industrial Policy launch, targets ₹5 lakh cr investment (CNBC TV)

Stocks in News –

- ▶ **Ola Electric Mobility:** Ola Electric Mobility, on Monday, announced the launch of its Qualified Institutional Placement (QIP) issue and set the floor price for the fundraising at ₹37.74 per equity share (Mint).
- ▶ **Wipro:** IT services giant Wipro announced on Monday that it will acquire an additional 20% stake in insurtech company Aggne Global Inc for \$28.5 million (approximately ₹271 crore) (Mint).
- ▶ **NHPC:** The government will sell up to a 6 percent stake in NHPC through an offer-for-sale (OFS), including a greenshoe option of 3 percent. The floor price has been fixed at Rs 71 per share. The OFS opens for non-retail investors on June 2 and for retail investors on June 3 (Money Control).
- ▶ **Anant Raj:** The company will invest Rs. 25,000 crore to build a data centre and develop cloud services in Haryana under an MoU with the state (Mint).
- ▶ **Emami:** The company completes acquisition of a 59.69% stake in IncNut Digital (NDTV Profit).
- ▶ **ACME Solar Holdings:** The company has initiated a qualified institutional placement (QIP) to raise up to ₹2,800 crore. (Mint).
- ▶ **PNC Infratech:** The infrastructure company announced that it has secured a Letter of Acceptance (LOA) from the Lucknow Development Authority for the construction of a flyover in Lucknow, Uttar Pradesh (NDTV Profit).
- ▶ **Black Box:** Black Box and AIONOS have announced a strategic alliance to help enterprises accelerate AI transformation, from infrastructure build-out to measurable business outcomes (Money Control).
- ▶ **Alkem Laboratories:** Samprada and Nanhamati Family Trust are likely to sell up to a 1.5 percent stake in Alkem Laboratories via a block deal, with the floor price set at Rs 5,200 per share (CNBC TV 18).

Source: ET Economic Times, BS = Business Standard, FE = Financial Express, IE = Indian Express, BL = Business Line, BQ = BloombergQuint, ToI: Times of India, BSE = Bombay Stock Exchange, MC = Moneycontrol, MINT = Mint

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Definitions of ratings

BUY	– We expect the stock to deliver more than 15% returns over the next 12 months
ADD	– We expect the stock to deliver 5% - 15% returns over the next 12 months
REDUCE	– We expect the stock to deliver -5% - +5% returns over the next 12 months
SELL	– We expect the stock to deliver < -5% returns over the next 12 months
NR	– Not Rated. Kotak Securities is not assigning any rating or price target to the stock. The report has been prepared for information purposes only.
SUBSCRIBE	– We advise investor to subscribe to the IPO.
RS	– Rating Suspended. Kotak Securities has suspended the investment rating and price target for this stock, either because there is not a sufficient fundamental basis for determining, or there are legal, regulatory or policy constraints around publishing, an investment rating or target. The previous investment rating and price target, if any, are no longer in effect for this stock and should not be relied upon.
NA	– Not Available or Not Applicable. The information is not available for display or is not applicable
NM	– Not Meaningful. The information is not meaningful and is therefore excluded.
NOTE	– Our target prices are with a 12-month perspective. Returns stated in the rating scale are our internal benchmark.

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