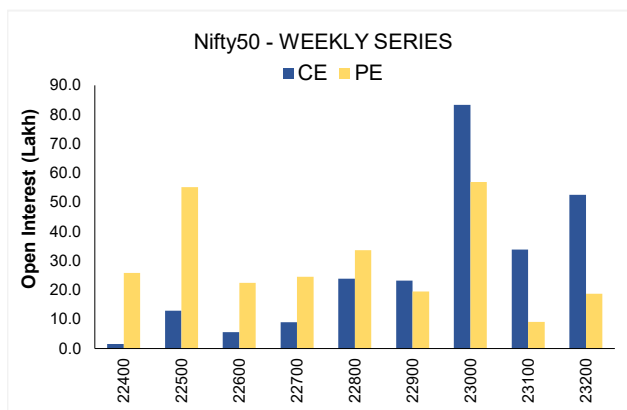
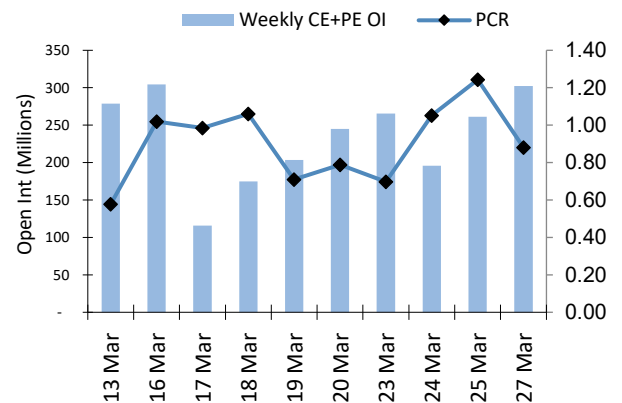



Commentary

INDEX	Close	%Ch
Nifty	22819.60	-2.09%
BankNifty	52274.60	-2.67%
Provisional Cash Figures (in Cr):		
FII/FPI:	-4367.30	DII: 3566.15

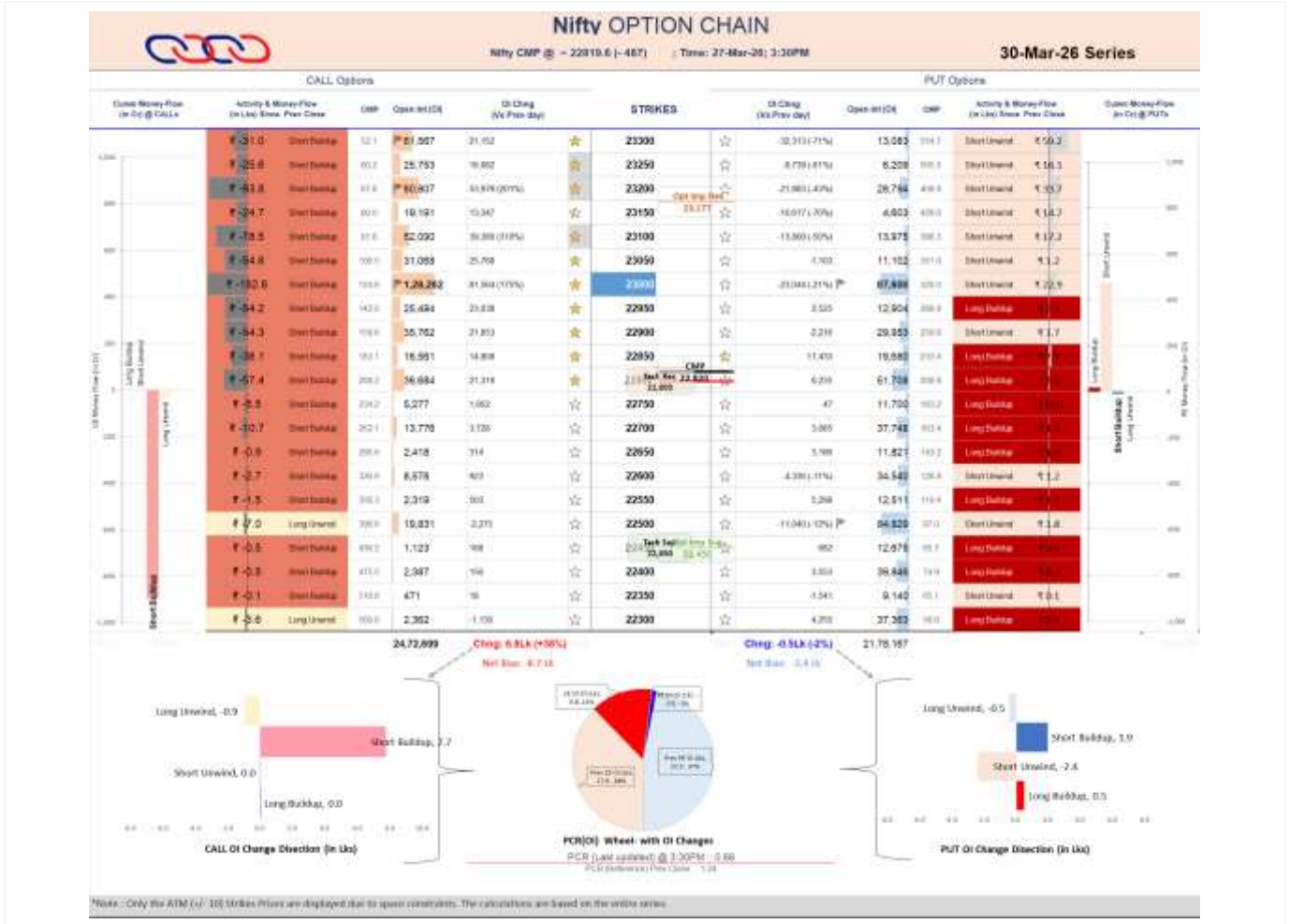
- On Friday, following a gap-down, sustained selling pressure was seen, pushing Nifty towards the 22,800 levels. Finally, it settled near the day's low with a cut of ~487 points.
- In the current Series, the OI concentration is seen at the 23000 Strike for both CALLS and PUTS.
- Weekly PCR has dropped to 0.88 from 1.24 earlier.
- FIIs Short exposure on Index Options remains almost unchanged with the overall net position now standing at -619K.

Nifty Open Interest Data (Weekly Series)
Nifty Open Interest (OI) Concentration

Nifty Put-Call Ratio (OI)

Foreign Institutional Investors (FII) Activity
FII Net Position (Index wise)

INSTRUMENT	Change in Long/Short Bias
Total Index FUT	-41,341
Nifty FUT	-28,962
BankNifty FUT	-12,609
FinNifty FUT	-63
MidcapNifty FUT	301
NiftyNxt FUT	-8

FII Net Index Options OI

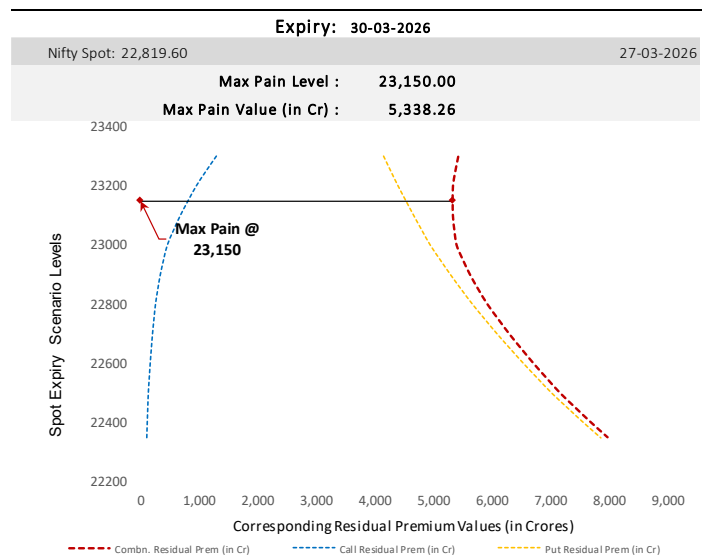

Nifty Options Chain Analysis



Max Pain Data

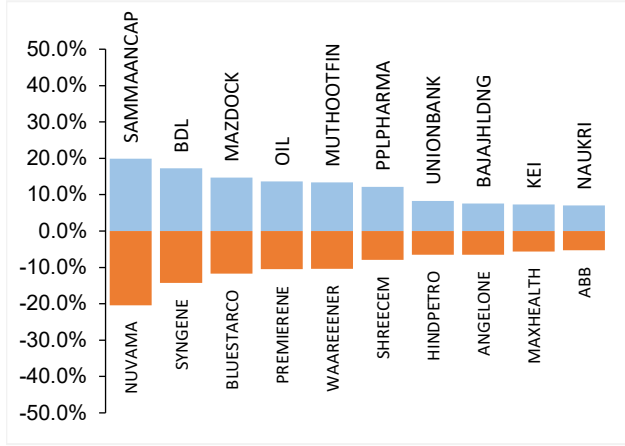
SPOT Expiry Scenarios	Call Residual Prem (in Cr)	Put Residual Prem (in Cr)	Combn. Residual Prem (in Cr)
23300	1,289.0	4,143.2	5,432.2
23250	1,116.2	4,265.9	5,382.1
23200	951.7	4,390.7	5,342.4
23150	813.5	4,524.7	5,338.3
23100	681.5	4,660.3	5,341.9
23050	566.5	4,800.5	5,367.0
23000	461.6	4,944.2	5,405.8
22950	398.3	5,116.4	5,514.7
22900	343.3	5,292.8	5,636.1
22850	300.0	5,478.9	5,778.9
22800	262.0	5,671.5	5,933.5
22750	236.0	5,880.8	6,116.8
22700	211.6	6,093.9	6,305.6
22650	191.8	6,319.3	6,511.1
22600	172.7	6,548.6	6,721.3
22550	156.4	6,789.1	6,945.5
22500	140.9	7,033.6	7,174.5
22450	131.8	7,305.7	7,437.5
22400	123.1	7,581.9	7,705.1
22350	115.2	7,871.1	7,986.3

MAX PAIN PLOT

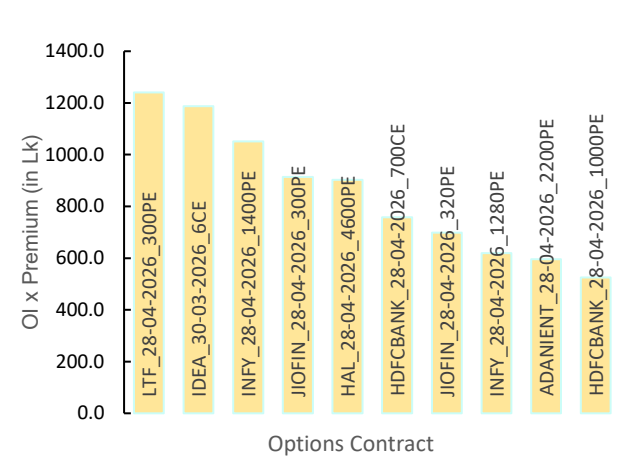


Stock Activity

Top10 Futures Open Interest Gainers/Losers

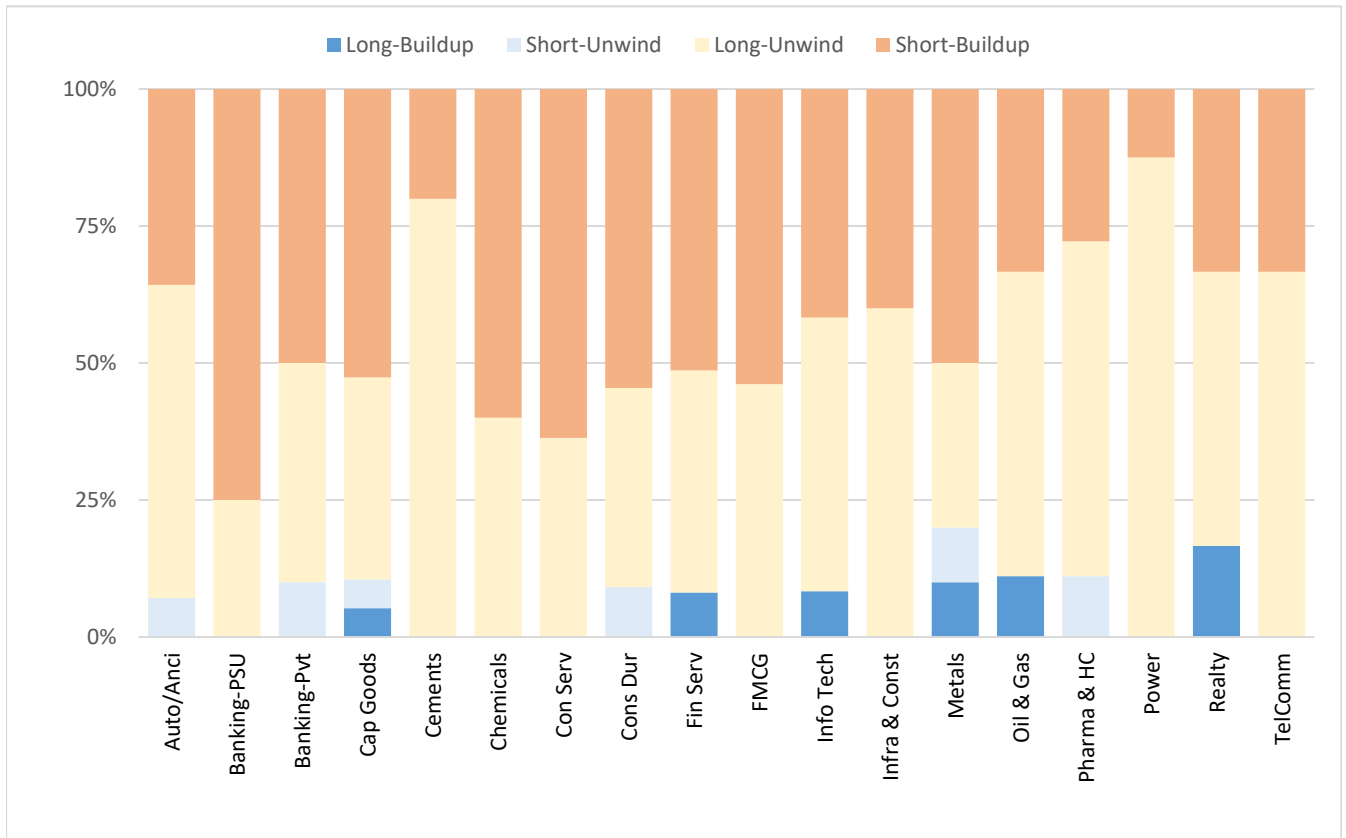


Top10 Options Fresh Commitments



Sectoral Build-up/Unwinding Activity

Sector wise Build-up & Unwinding in Stock Futures - Market-Breadth





RATING SCALE (PRIVATE CLIENT GROUP)

- BUY** – A condition that indicates a good time to buy a stock. The exact circumstances of the signal will be determined by the indicator that an analyst is using.
- SELL** – A condition that indicates a good time to sell a stock. The exact circumstances of the signal will be determined by the indicator that an analyst is using.
- Stop Loss Order** – An instruction to the broker to buy or sell stock when it trades beyond a specified price. They serve to either protect your profits or limit your losses.

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