

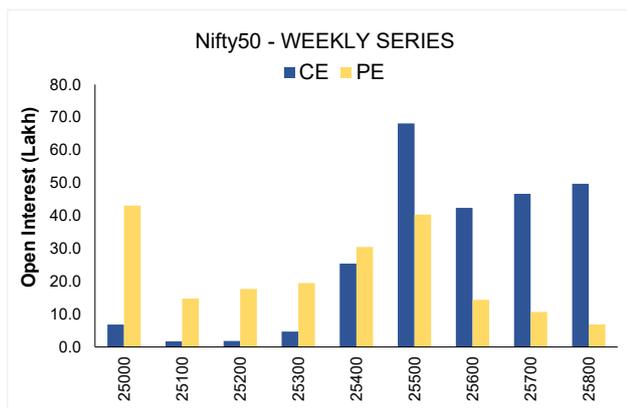
Commentary

INDEX	Close	%Ch
Nifty	25424.65	-1.12%
BankNifty	61047.30	-0.35%
Provisional Cash Figures (in Cr):		
FII/FPI:	-102.53	DII: 3161.22

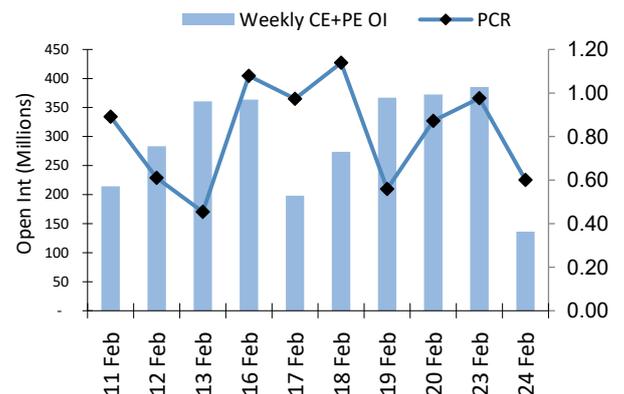
- On Tuesday, after a gap-down opening, Nifty gradually drifted lower for most of the session and eventually settled negative with a sharp loss of ~288 points.
- In the current Series, the OI concentration is at 25,500 Strike CALL and at 25,000 Strike PUT.
- Weekly PCR has fallen to 0.60 from 0.97 earlier.
- FIIs have increased their net Short exposure on Index Options by ~85K contracts, with net position now standing at -369K.

Nifty Open Interest Data (Weekly Series)

Nifty Open Interest (OI) Concentration



Nifty Put-Call Ratio (OI)

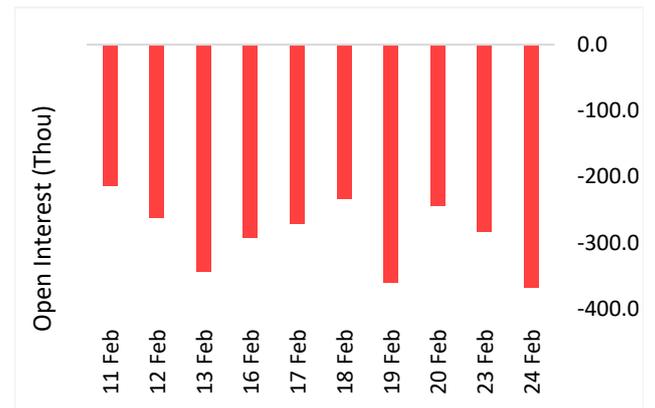


Foreign Institutional Investors (FII) Activity

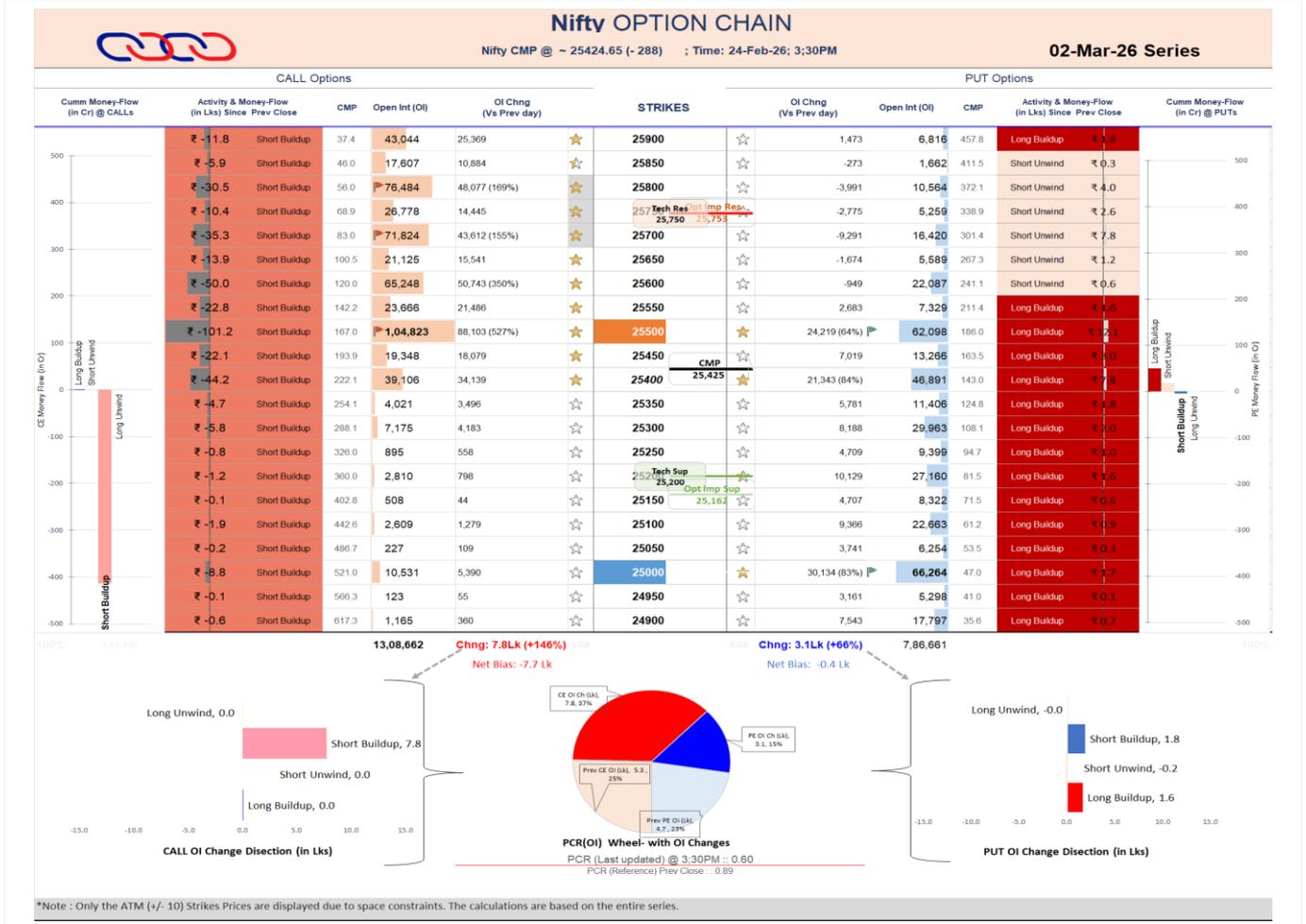
FII Net Position (Index wise)

INSTRUMENT	Change in Long/Short Bias
Total Index FUT	-19,107
Nifty FUT	-13,794
BankNifty FUT	-5,282
FinNifty FUT	8
MidcapNifty FUT	71
NiftyNxt FUT	-110

FII Net Index Options OI



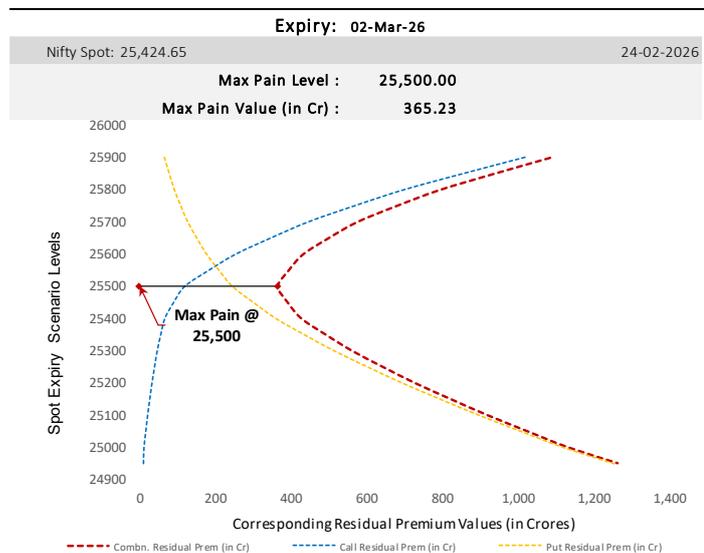
Nifty Options Chain Analysis



Max Pain Data

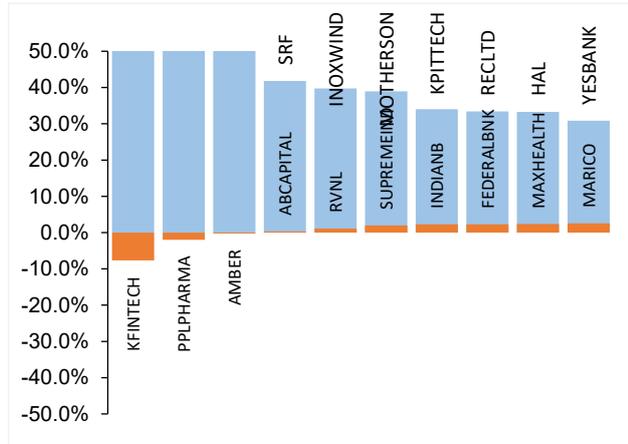
SPOT Expiry Scenarios	Call Residual Prem (in Cr)	Put Residual Prem (in Cr)	Combn. Residual Prem (in Cr)
25900	1,019.9	66.1	1,086.1
25850	857.8	79.0	936.8
25800	701.3	92.5	793.8
25750	569.8	109.3	679.1
25700	446.9	127.9	574.8
25650	347.4	151.8	499.2
25600	254.7	177.6	432.3
25550	183.3	210.5	393.7
25500	119.5	245.7	365.2
25450	89.8	301.2	391.0
25400	66.4	361.0	427.4
25350	55.7	436.0	491.7
25300	46.3	514.7	561.0
25250	39.2	603.2	642.4
25200	32.5	694.7	727.2
25150	26.6	795.1	821.7
25100	20.9	898.1	919.0
25050	16.1	1,008.6	1,024.6
25000	11.3	1,121.0	1,132.3
24950	9.9	1,255.0	1,264.9

MAX PAIN PLOT



Stock Activity

Top10 Futures Open Interest Gainers/Losers

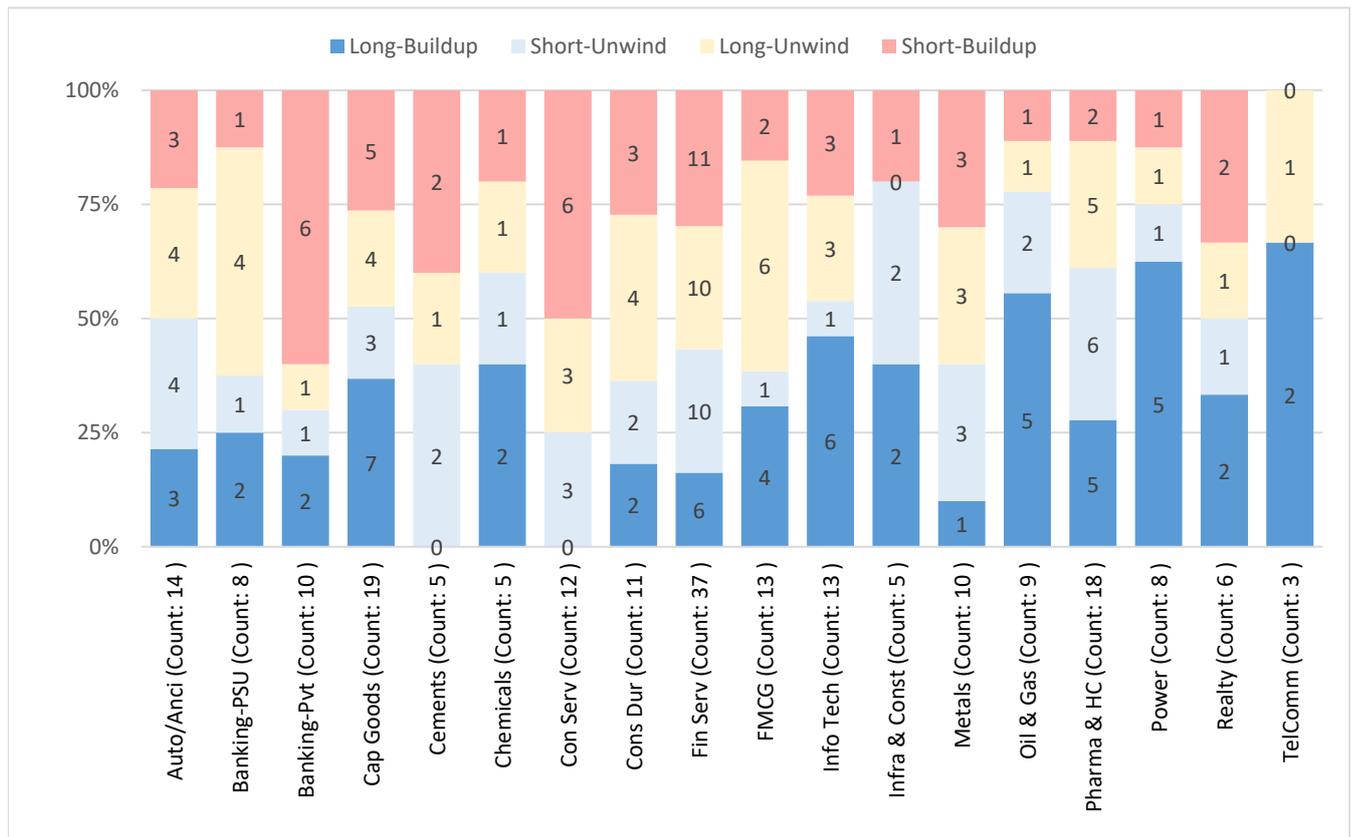


Top10 Options Fresh Commitments



Sectoral Build-up/Unwinding Activity

Sector wise Build-up & Unwinding in Stock Futures - Market-Breadth





RATING SCALE (PRIVATE CLIENT GROUP)

- BUY** – A condition that indicates a good time to buy a stock. The exact circumstances of the signal will be determined by the indicator that an analyst is using.
- SELL** – A condition that indicates a good time to sell a stock. The exact circumstances of the signal will be determined by the indicator that an analyst is using.
- Stop Loss Order** – An instruction to the broker to buy or sell stock when it trades beyond a specified price. They serve to either protect your profits or limit your losses.

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