

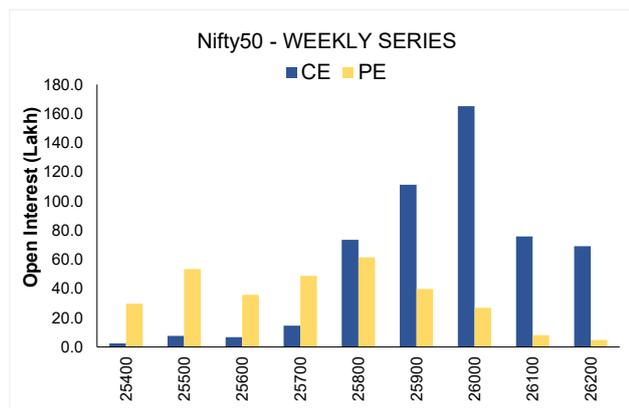
Commentary

INDEX	Close	%Ch
Nifty	25807.20	-0.57%
BankNifty	60739.75	-0.01%
Provisional Cash Figures (in Cr):		
FII/FPI:	108.42	DII: 276.85

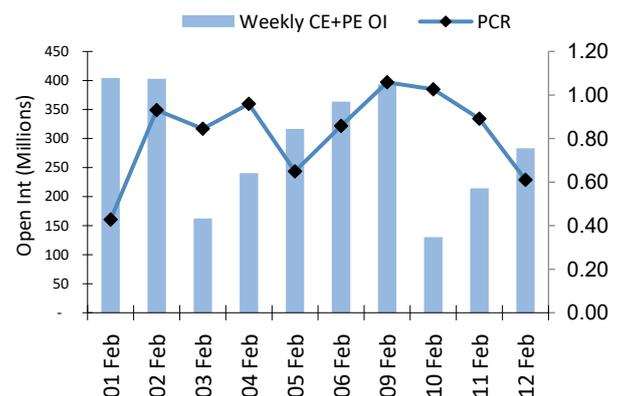
- On Thursday, Nifty retraced upto 25,750 levels after over-bought readings were seen near 26,000. Eventually, it settled negative with loss of ~147 points.
- In the current Weekly Series, the OI concentration is at 26000 Strike CALL and at 25800 Strike PUT.
- Weekly PCR has dropped to 0.61 from 0.89 earlier.
- FIIs have increased their net Short exposure on Index Options by a ~48K contracts, with the overall net position now standing at -262K.

Nifty Open Interest Data (Weekly Series)

Nifty Open Interest (OI) Concentration



Nifty Put-Call Ratio (OI)

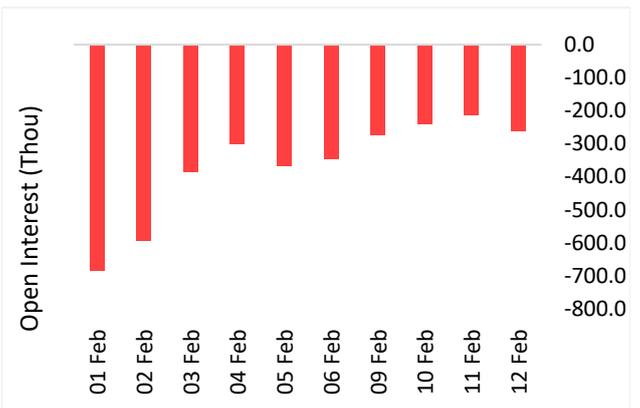


Foreign Institutional Investors (FII) Activity

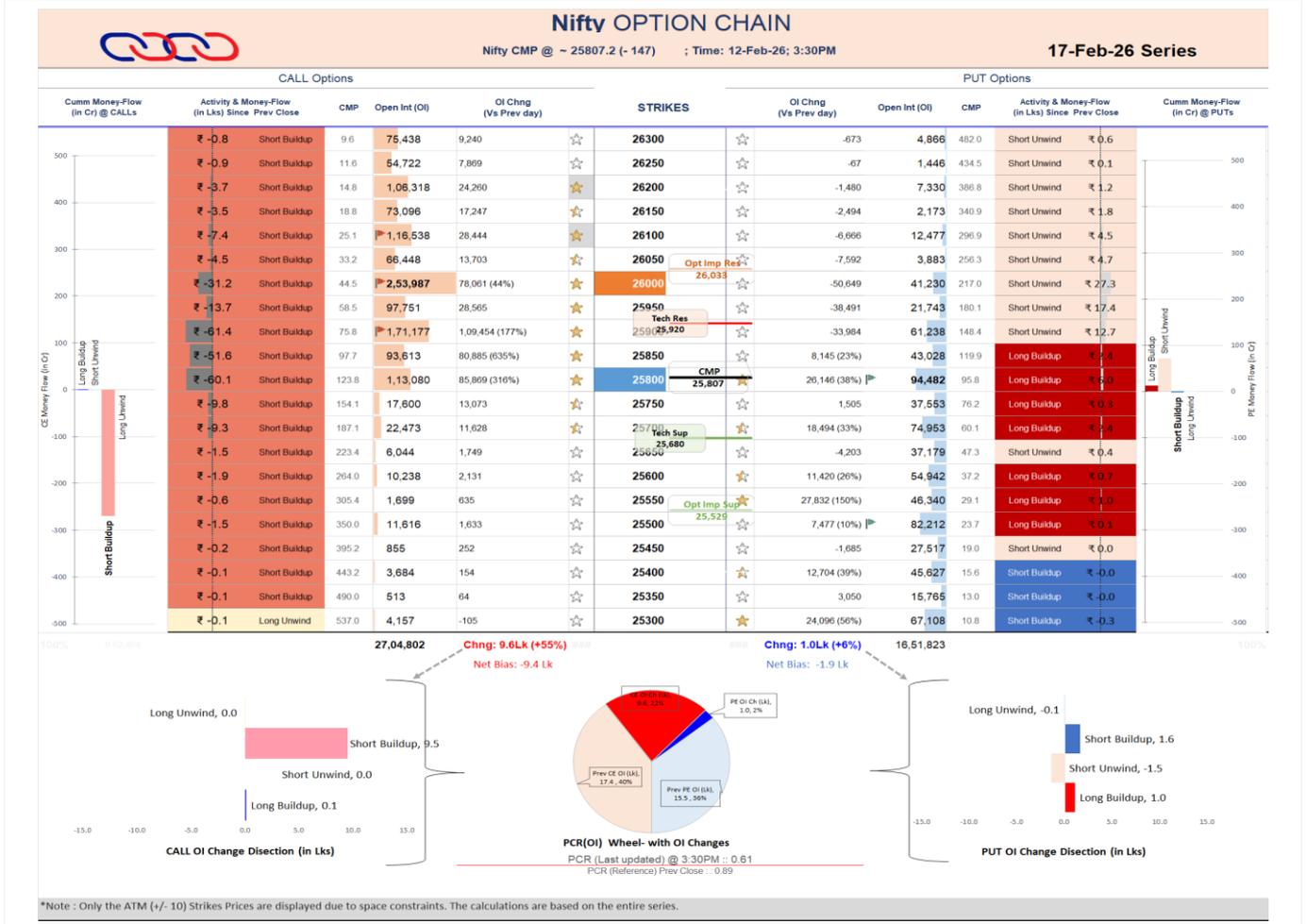
FII Net Position (Index wise)

INSTRUMENT	Change in Long/Short Bias
Total Index FUT	-992
Nifty FUT	-1,767
BankNifty FUT	1,942
FinNifty FUT	106
MidcapNifty FUT	-1,270
NiftyNxt FUT	-3

FII Net Index Options OI



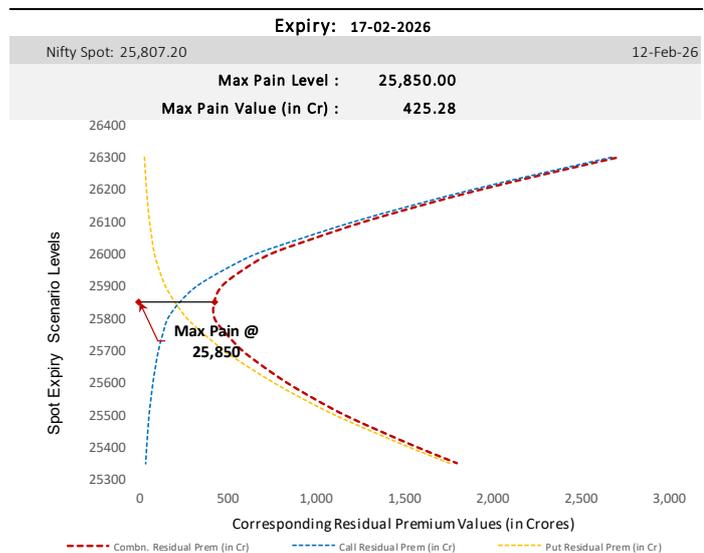
Nifty Options Chain Analysis



Max Pain Data

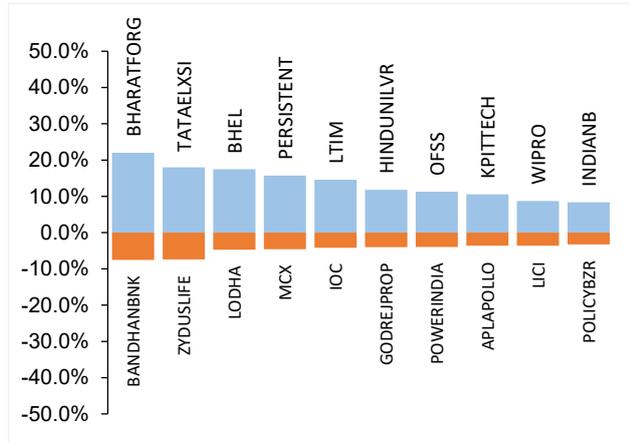
SPOT Expiry Scenarios	Call Residual Prem (in Cr)	Put Residual Prem (in Cr)	Combn. Residual Prem (in Cr)
26300	2,676.0	26.0	2,702.1
26250	2,273.8	31.6	2,305.4
26200	1,889.3	37.6	1,926.9
26150	1,539.4	46.0	1,585.4
26100	1,213.2	55.1	1,268.4
26050	924.9	68.3	993.3
26000	658.3	82.8	741.0
25950	474.1	110.6	584.7
25900	321.7	145.5	467.2
25850	225.0	200.3	425.3
25800	158.7	269.1	427.8
25750	129.1	368.6	497.7
25700	105.3	480.3	585.5
25650	88.7	616.3	705.0
25600	74.1	764.5	838.6
25550	62.9	930.5	993.4
25500	52.2	1,111.5	1,163.7
25450	45.3	1,319.3	1,364.6
25400	38.6	1,536.0	1,574.6
25350	33.2	1,767.6	1,800.7

MAX PAIN PLOT

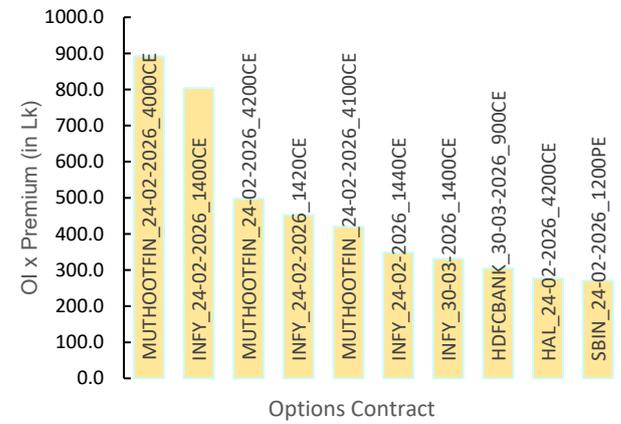


Stock Activity

Top10 Futures Open Interest Gainers/Losers

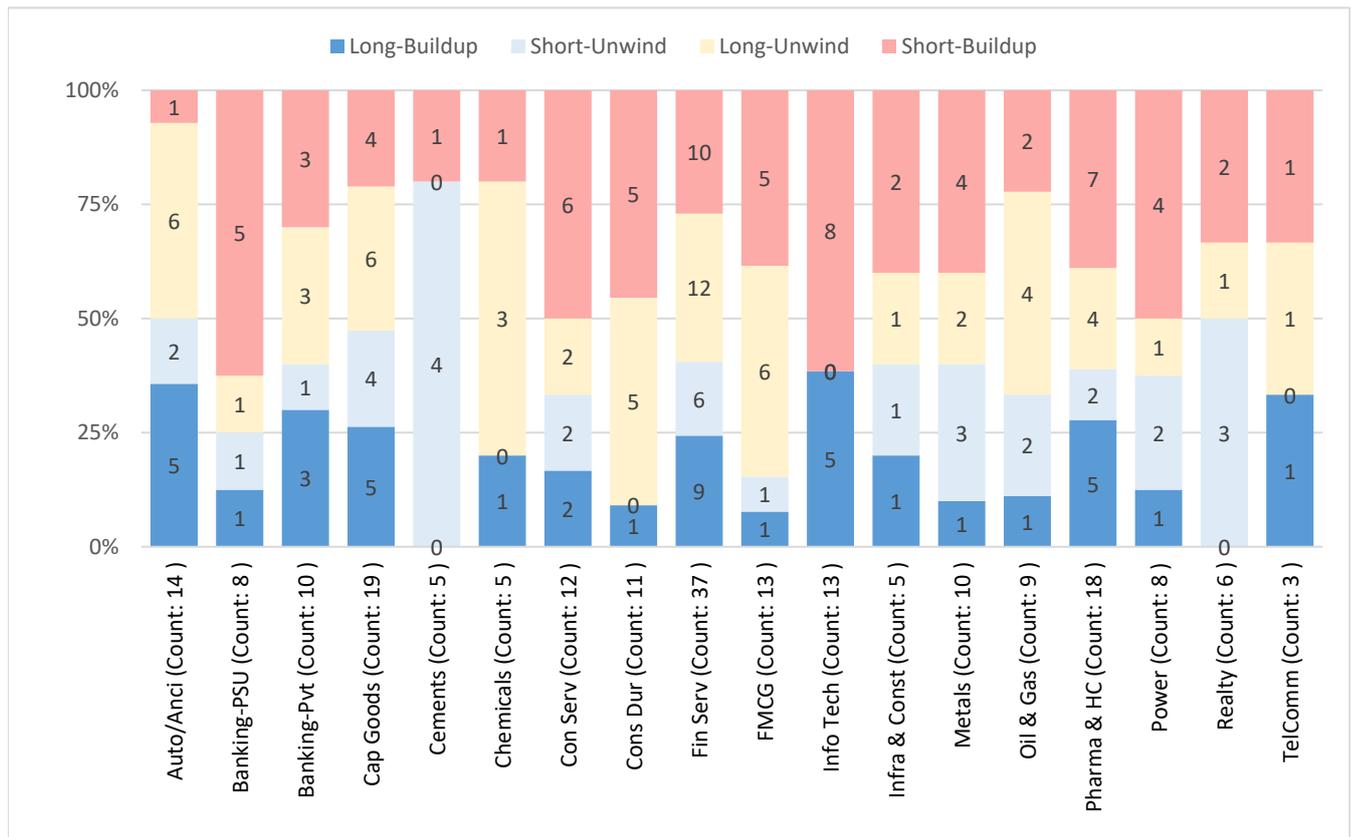


Top10 Options Fresh Commitments



Sectoral Build-up/Unwinding Activity

Sector wise Build-up & Unwinding in Stock Futures - Market-Breadth





RATING SCALE (PRIVATE CLIENT GROUP)

- BUY** – A condition that indicates a good time to buy a stock. The exact circumstances of the signal will be determined by the indicator that an analyst is using.
- SELL** – A condition that indicates a good time to sell a stock. The exact circumstances of the signal will be determined by the indicator that an analyst is using.
- Stop Loss Order** – An instruction to the broker to buy or sell stock when it trades beyond a specified price. They serve to either protect your profits or limit your losses.

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