

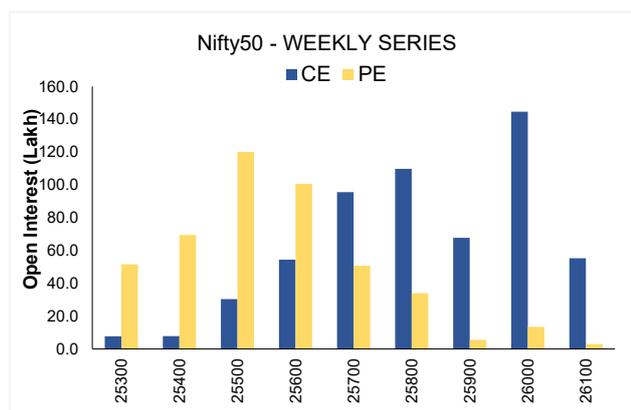
Commentary

INDEX	Close	%Ch
Nifty	25693.70	0.20%
BankNifty	60120.55	0.09%
Provisional Cash Figures (in Cr):		
FII/FPI:	1950.77	DII: -1265.06

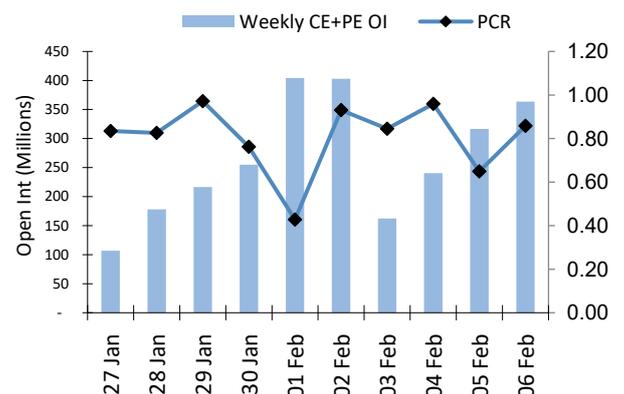
- On Friday, initially Nifty slipped to an intraday low of 25,491 but witnessed strong recovery breaching the key resistance at 25,700. The index finally settled positive with a gain of ~50 points.
- In the current Weekly Series, the OI concentration is at 26000 Strike on the CALL side and at 25500 Strike for PUTs.
- Weekly PCR has jumped to 0.86 from 0.65 earlier.
- FIIs have increased their net Short exposure on Index Options by a ~19K contracts, with the overall net position now standing at -348K.

Nifty Open Interest Data (Weekly Series)

Nifty Open Interest (OI) Concentration



Nifty Put-Call Ratio (OI)

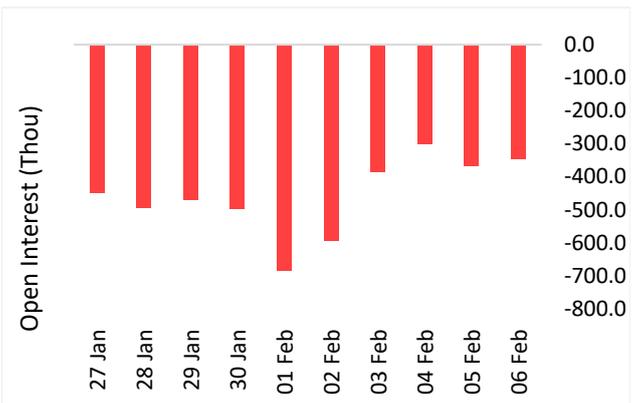


Foreign Institutional Investors (FII) Activity

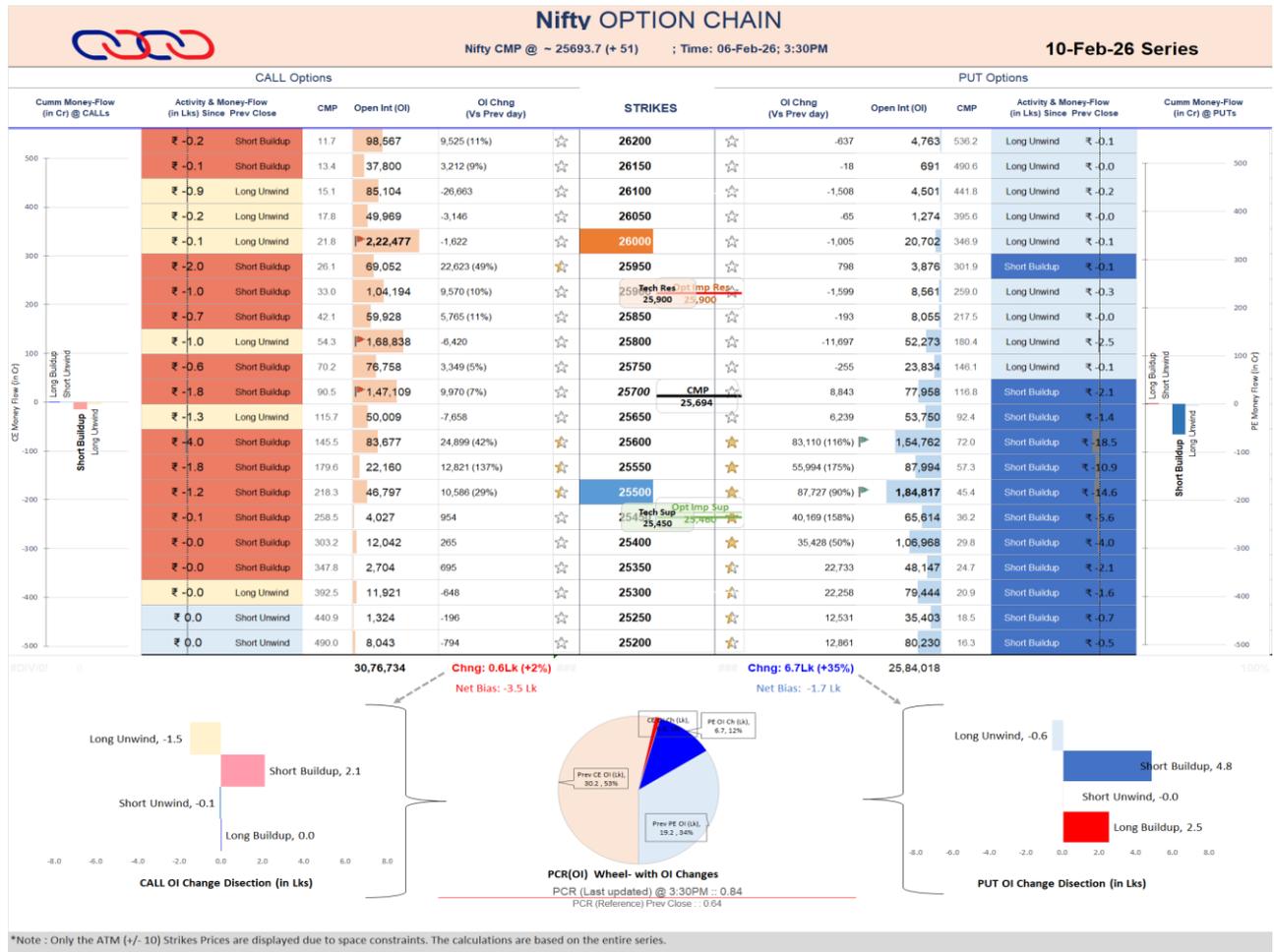
FII Net Position (Index wise)

INSTRUMENT	Change in Long/Short Bias
Total Index FUT	-6,228
Nifty FUT	-3,671
BankNifty FUT	-1,591
FinNifty FUT	4
MidcapNifty FUT	-970
NiftyNxt FUT	-

FII Net Index Options OI



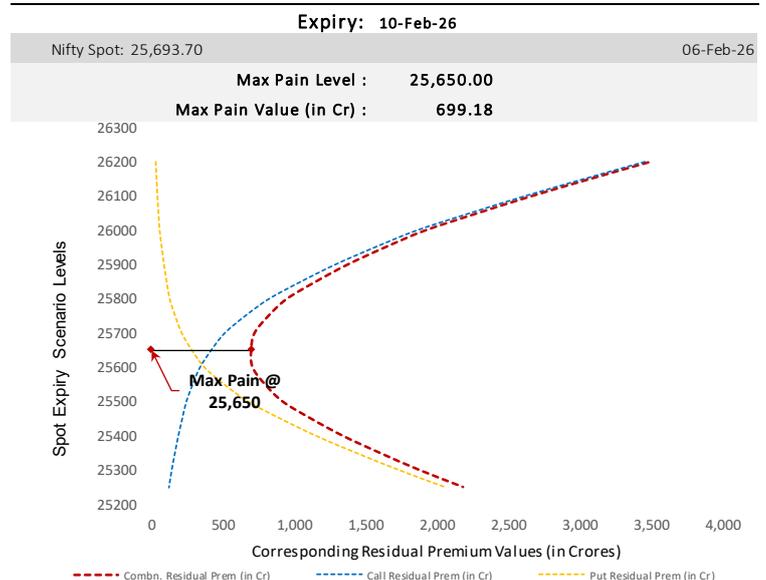
Nifty Options Chain Analysis



Max Pain Data

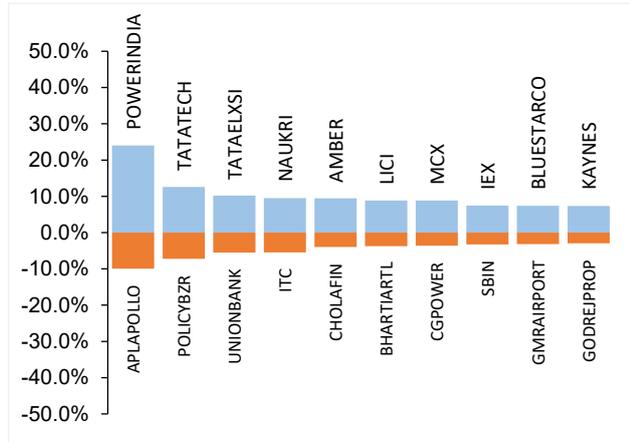
SPOT Expiry Scenarios	Call Residual Prem (in Cr)	Put Residual Prem (in Cr)	Combn. Residual Prem (in Cr)
26200	3,455.5	30.1	3,485.6
26150	3,028.9	36.0	3,064.9
26100	2,614.5	42.1	2,656.7
26050	2,227.9	49.7	2,277.6
26000	1,857.4	57.7	1,915.1
25950	1,559.3	72.4	1,631.7
25900	1,283.6	88.4	1,372.0
25850	1,041.8	107.1	1,148.9
25800	819.4	128.5	948.0
25750	652.0	166.9	818.9
25700	509.4	213.0	722.5
25650	414.7	284.5	699.2
25600	336.3	373.4	709.6
25550	285.0	512.6	797.6
25500	240.9	680.4	921.3
25450	212.1	908.3	1,120.4
25400	184.5	1,157.5	1,342.0
25350	160.9	1,441.4	1,602.3
25300	138.1	1,741.1	1,879.2
25250	119.3	2,066.5	2,185.8

MAX PAIN PLOT



Stock Activity

Top10 Futures Open Interest Gainers/Losers

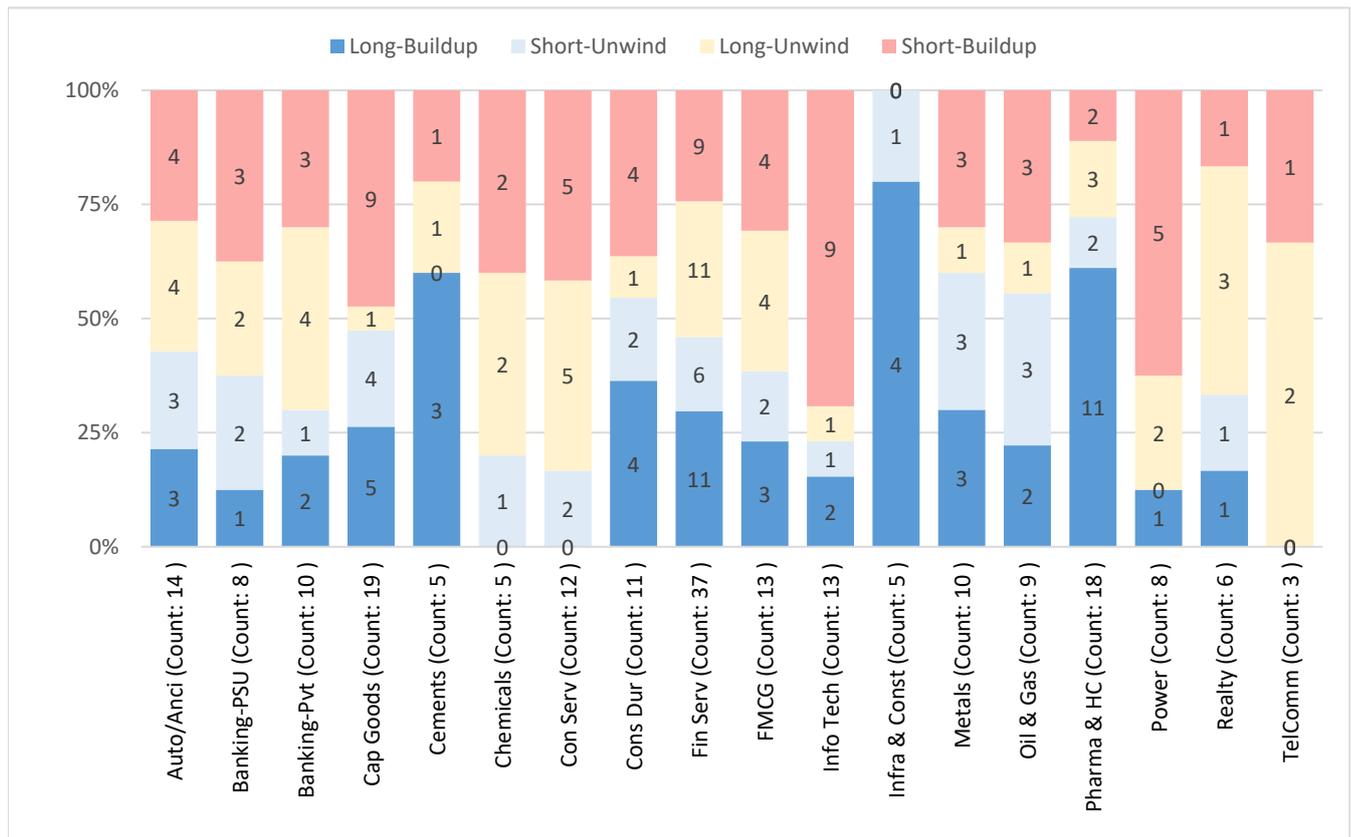


Top10 Options Fresh Commitments



Sectoral Build-up/Unwinding Activity

Sector wise Build-up & Unwinding in Stock Futures - Market-Breadth





RATING SCALE (PRIVATE CLIENT GROUP)

- BUY** – A condition that indicates a good time to buy a stock. The exact circumstances of the signal will be determined by the indicator that an analyst is using.
- SELL** – A condition that indicates a good time to sell a stock. The exact circumstances of the signal will be determined by the indicator that an analyst is using.
- Stop Loss Order** – An instruction to the broker to buy or sell stock when it trades beyond a specified price. They serve to either protect your profits or limit your losses.

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