

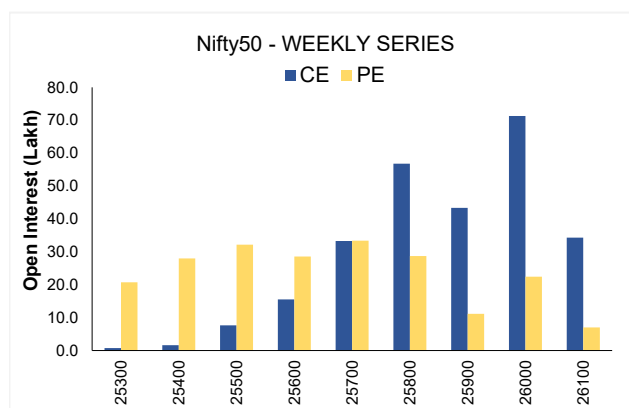
Commentary

INDEX	Close	%Ch
Nifty	25732.30	-0.22%
BankNifty	59578.80	0.55%
Provisional Cash Figures (in Cr):		
FII/FPI:	-1499.81	DII: 1181.78

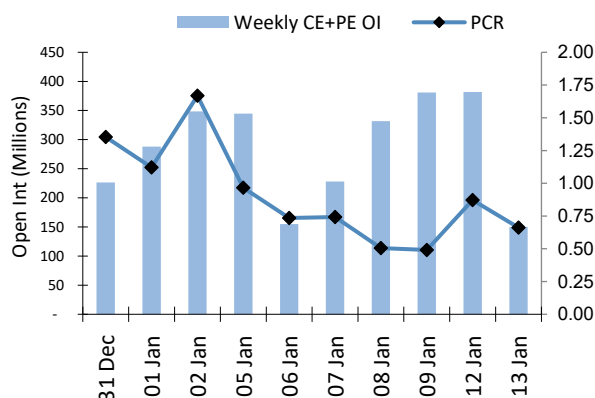
- On Tuesday, after a gap-up start, Nifty faced profit booking near 25,900, which dragged the index lower for most of the session. However, a late recovery helped trim losses, and Nifty finally settled negative with a loss of ~58 points.
- In the current Weekly Series, the OI concentration on the CALL side remains at 26000 Strike while for PUTs, at 25700 Strike.
- Weekly PCR has dropped to 0.66 from 0.87 earlier.
- FIIs have increased their net Short exposure on Index Options by ~43K contracts, with the overall net position now standing at -315K.

Nifty Open Interest Data (Weekly Series)

Nifty Open Interest (OI) Concentration



Nifty Put-Call Ratio (OI)



Foreign Institutional Investors (FII) Activity

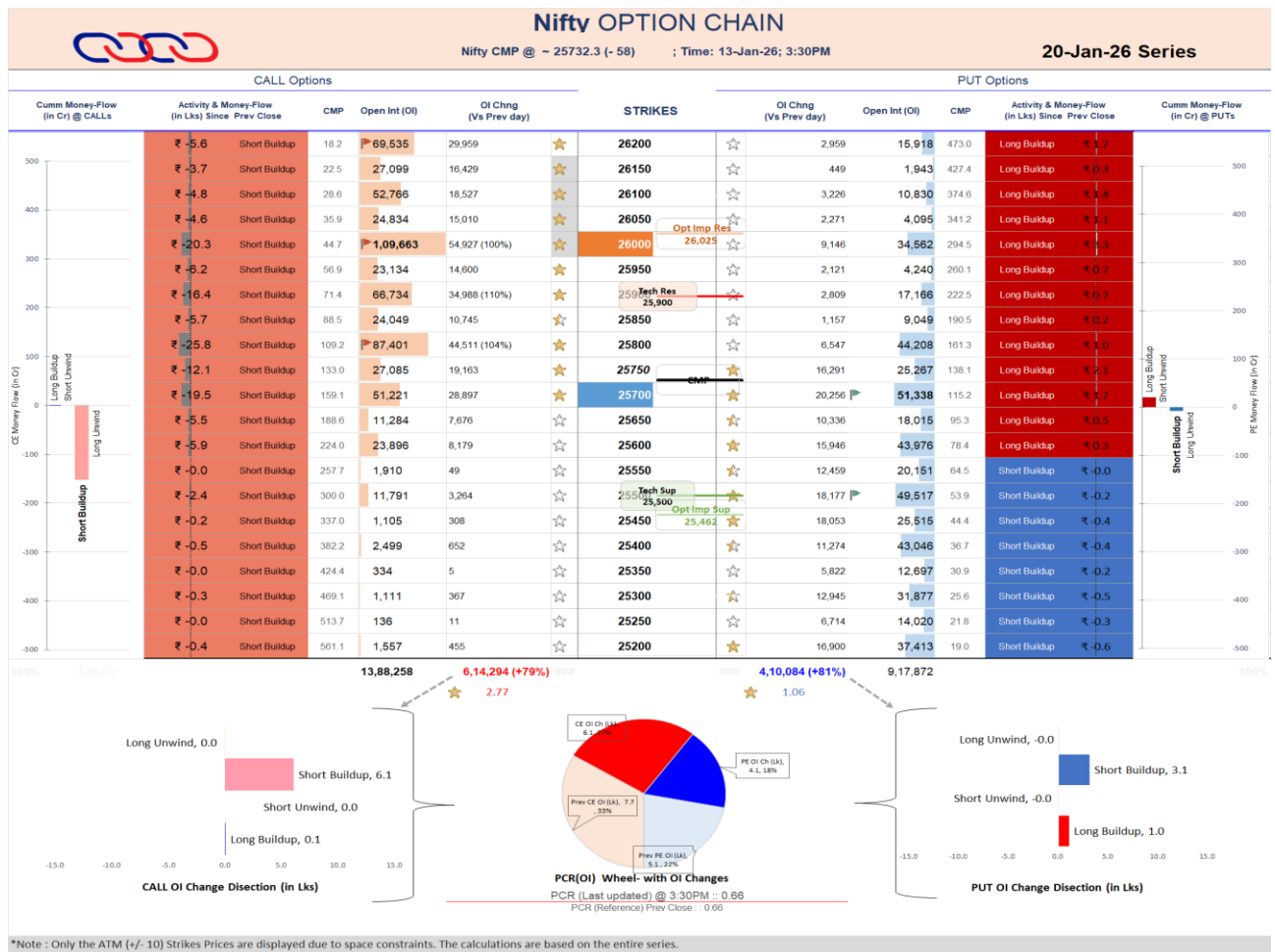
FII Net Position (Index wise)

INSTRUMENT	Change in Long/Short Bias
Total Index FUT	-4,246
Nifty FUT	-3,946
BankNifty FUT	452
FinNifty FUT	-27
MidcapNifty FUT	-650
NiftyNxt FUT	75

FII Net Index Options OI



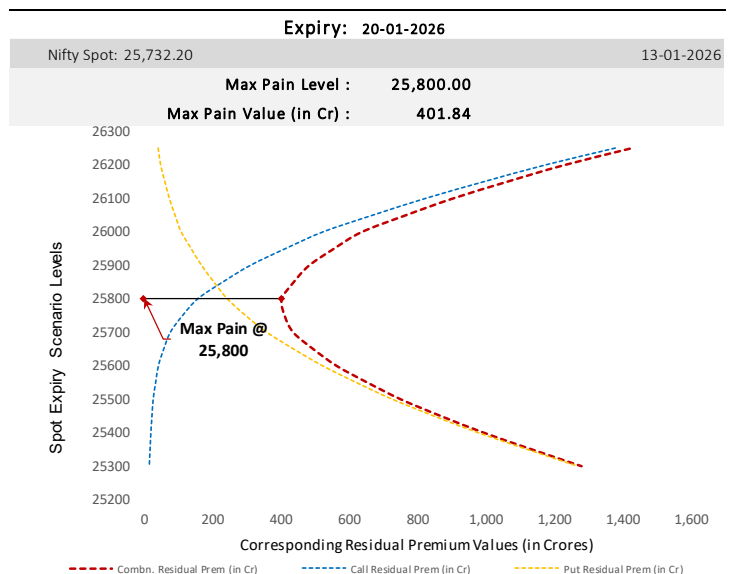
Nifty Options Chain Analysis



Max Pain Data

SPOT Expiry Scenarios	Call Residual Prem (in Cr)	Put Residual Prem (in Cr)	Comb. Residual Prem (in Cr)
26250	1,379.0	42.7	1,421.7
26200	1,176.4	49.9	1,226.3
26150	996.4	62.3	1,058.7
26100	825.2	75.3	900.5
26050	671.2	91.8	763.0
26000	525.2	109.6	634.9
25950	414.9	138.7	553.6
25900	312.1	169.2	481.3
25850	230.9	205.2	436.2
25800	157.6	244.2	401.8
25750	112.7	297.6	410.3
25700	76.6	359.1	435.7
25650	57.1	437.4	494.5
25600	41.3	521.5	562.8
25550	33.3	619.9	653.2
25500	25.9	724.8	750.8
25450	22.3	845.9	868.2
25400	19.1	975.2	994.3
25350	16.7	1,118.5	1,135.3
25300	14.4	1,266.0	1,280.4

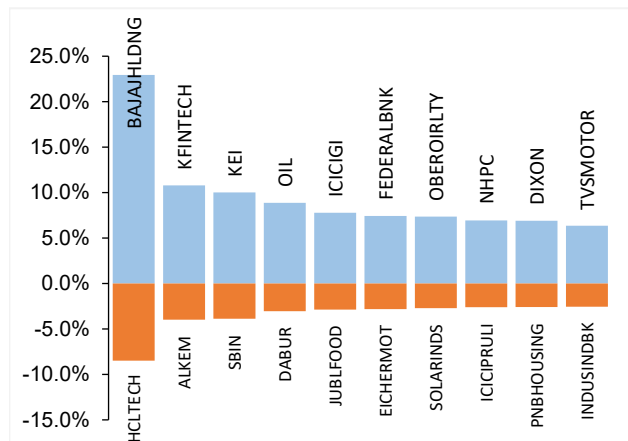
MAX PAIN PLOT



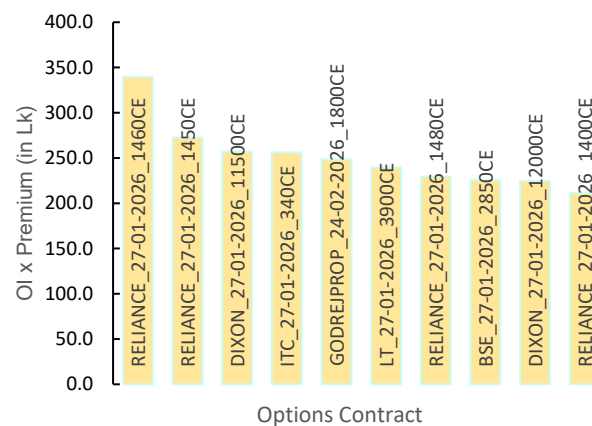


Stock Activity

Top10 Futures Open Interest Gainers/Losers

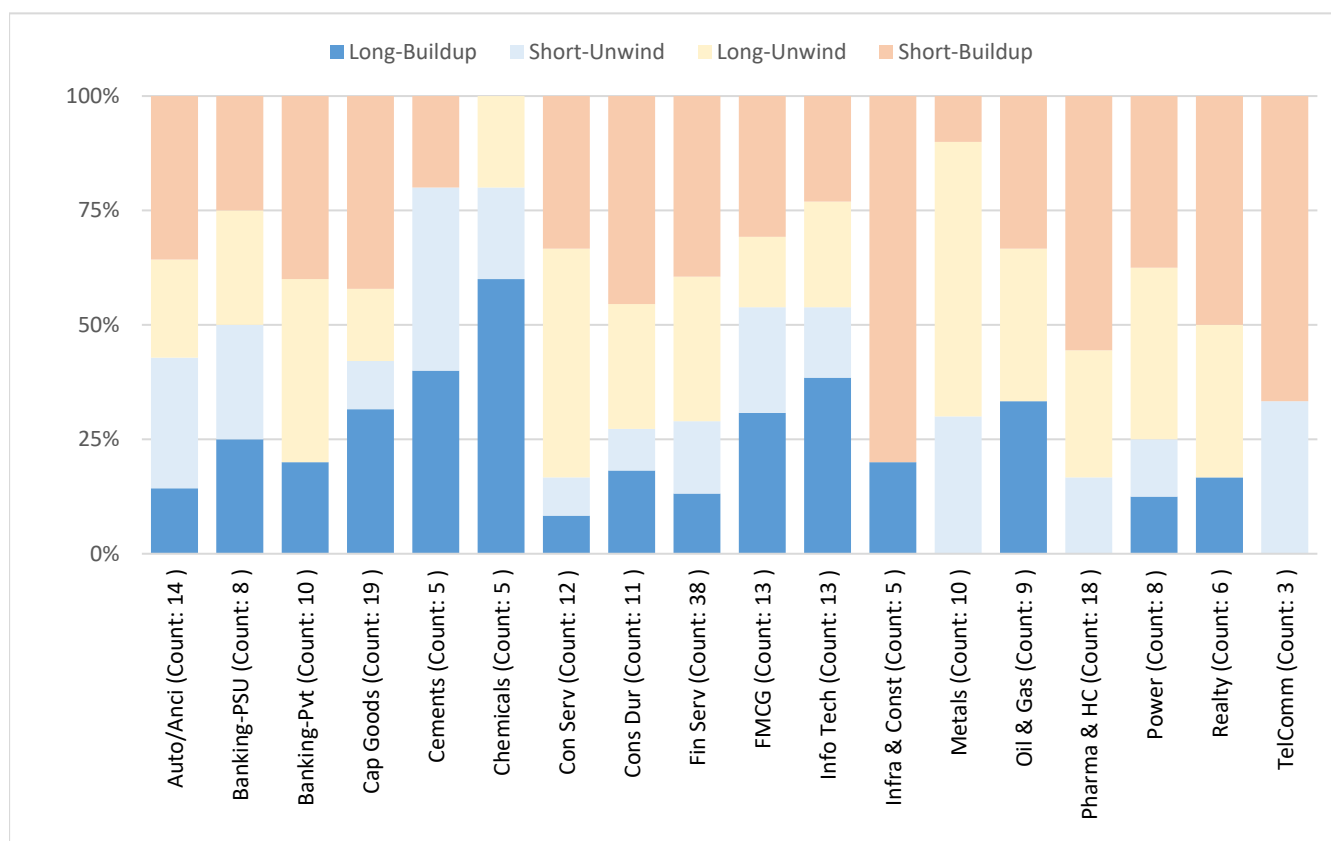


Top10 Options Fresh Commitments



Sectoral Build-up/Unwinding Activity

Sector wise Build-up & Unwinding in Stock Futures - Market-Breadth





RATING SCALE (PRIVATE CLIENT GROUP)

BUY	– A condition that indicates a good time to buy a stock. The exact circumstances of the signal will be determined by the indicator that an analyst is using.
SELL	– A condition that indicates a good time to sell a stock. The exact circumstances of the signal will be determined by the indicator that an analyst is using.
Stop Loss Order	– An instruction to the broker to buy or sell stock when it trades beyond a specified price. They serve to either protect your profits or limit your losses.

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