

# Opportunity

Exclusively curated opportunities to re-enter fundamentally strong companies at attractive valuations!

## BUY - Coforge (COFORGE)

CMP: **Rs-7,900** as on 05<sup>th</sup> Mar 2025

Fair Value (FV): **Rs-9,000** | Time Period: **12 months**

### Why Invest?

- Coforge announced a 13-year partnership with Sabre valued at US\$156 cr.
- Revenues could be front-ended & could contribute to ~8-10% of revenues in FY26E.
- Deal adds to robust deal wins and an executable order book for Coforge.
- Demand environment conducive for Coforge.
- We forecast 21.8% organic c/c revenue growth in FY26E.
- We value the stock at 34x FY27E EPS, implying a fair value of Rs9,000.

BUY with **FV Rs-9,000**

**Read Full Report**

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